

● SAN FRANCISCO

# San Francisco

## Building Permit Report

**May 2025**

Monthly analysis of permit volume, project types, neighborhood activity, and construction trends sourced from San Francisco public records.

Total Permits Filed

New Construction

Estimated Value

ADU Permits

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## Permit Volume Overview

San Francisco issued **1,902 building permits** this month. The bulk of activity — **1,810 permits (95.2%)** — consisted of over-the-counter alteration permits, which cover interior remodels, tenant improvements, and routine property upgrades. Structural additions and alterations accounted for another **52 permits (2.7%)**, while ground-up new construction represented **0 projects (0.0%)** of total volume. Demolition activity stood at **3 permits** this period.

Permit Type	Count	Share
OTC Alterations	1,810	95.2%
Additions / Alterations	52	2.7%
New Construction	0	0.0%
Signs	37	1.9%
Demolitions	3	0.2%

## Project Valuation

The combined declared value of all permitted projects this month totaled **\$153.32 million**, with an average project valuation of **\$80,739**. San Francisco consistently ranks among the highest-cost construction markets in the country, reflecting both elevated material and labor costs. High declared valuations signal opportunity for contractors and trade specialists operating in premium markets.

**\$153.32M**

Total Declared Value

**\$80,739**

Avg. Project Value

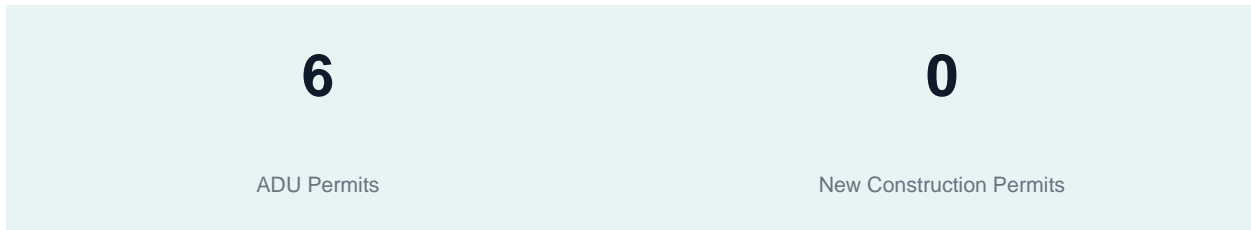
## Neighborhood Activity

Permit activity was spread across San Francisco's diverse neighborhoods. **Financial District/South Beach** led all areas with **198 permits** (10.4% of city total). The table below highlights the six most active neighborhoods this month — a useful guide for targeting canvassing, outreach, and job sourcing.

Neighborhood	Permits	Share
Financial District/South Beach	198	10.4%
Sunset/Parkside	145	7.6%
West of Twin Peaks	132	6.9%
Mission	120	6.3%
Outer Richmond	109	5.7%
Noe Valley	82	4.3%

## ADU & New Construction Activity

Accessory Dwelling Units (ADUs) and new construction permits represent two of the most opportunity-rich segments for contractors. This month, **6 ADU permits** were issued (0.3% of total), alongside **0 new construction permits** (0.0% of total). San Francisco's housing policies have made ADUs a particularly active category — the city has streamlined its ADU approval process, creating a steady pipeline of garage conversions, basement units, and backyard cottages across virtually every neighborhood.



## Existing Property Use Breakdown

Understanding what types of properties are receiving permits helps contractors identify which market segments are most active. The table below shows the top property use categories being permitted this month.

Existing Use	Permits	Share
1 Family Dwelling	583	30.7%
Apartments	455	23.9%
2 Family Dwelling	382	20.1%
Office	248	13.0%
Retail Sales	56	2.9%
Food/Beverage Hndng	42	2.2%

## Get the Full List

This report summarizes the permit landscape for San Francisco in May 2025. BCAR DATA's monthly lead lists give you the actual permit records — property address, permit type, project description, and valuation — delivered straight to your inbox every month.

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