

Market Intelligence Report

May 2026

Monthly analysis of new construction and addition building permit leads, property mix, and geographic concentration sourced from City of Austin public permit records.

261

Total Permit
Leads

221

New
Construction

61.7%

Residential
Share

26

Leads in Top
ZIP (78745)

Permit Lead Overview

Austin generated 261 qualified building permit leads this month for new construction and addition projects. New construction led activity with 221 permits (84.7%), while addition and remodel work accounted for 40 permits (15.3%). This dataset reflects BCAR DATA's curated lead list scope — new construction and addition building permits only — rather than the full all-trade-type permit volume.

Lead Type	Count	Share
New Construction	221	84.7%
Addition	40	15.3%

Property Class Breakdown

Residential projects made up 61.7% of leads this month, compared to 38.3% commercial. The continued tilt toward residential new construction underscores steady single-family and small multifamily development activity across Austin's core and outlying ZIP codes.

Property Class	Count	Share
Residential	161	61.7%
Commercial	100	38.3%

Permit Status

Of this month's leads, 236 remain Active, 12 have reached Final status, and 13 are Inactive Pending Revision — a useful signal for timing outreach around projects still in the early build phase.

Activity by ZIP Code

ZIP-level concentration highlights where new construction and addition activity is clustering this month. ZIP 78745 led with 26 leads (10.0% of the city total). Use this breakdown to focus outreach and canvassing on the most active markets.

ZIP Code	Leads	Share
78745	26	10.0%
78726	23	8.8%
78704	17	6.5%
78660	17	6.5%
78723	16	6.1%

Leading Contractors & Builders

The builders below pulled the most permits this month across new construction and addition projects, offering a quick view of which companies are most active in the current cycle.

Contractor / Builder	Permits
Turner Construction	19
Journeyman Construction	16
New Home Co	15
Zapalac/Reed (MAIN) Construction Company	8
David Weekley Homes (MAIN)	7
Camp & Ko, LLC	5

Get the Full List

This report summarizes Austin's new construction and addition permit lead landscape for May 2026. BCAR DATA's monthly lead lists give you the actual permit records — property address, permit type, work description, and contractor details — delivered straight to your inbox every month.

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Coverage also available for Los Angeles, Dallas, Houston, San Francisco, Chicago, New York City, and Seattle.

About BCAR DATA — BCAR DATA compiles and delivers monthly building permit lead lists sourced directly from public government records. Data is available for Los Angeles, Dallas, Austin, Houston, San Francisco, Chicago, New York City, and Seattle.